

CONSOLIDATED BALANCE SHEET
Quarter 4/2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	75,258,309,930	110,169,992,552
I. Cash and cash equivalents	110	34,982,478,042	34,107,086,285
1. Cash	111	9,562,610,042	5,107,086,285
2. Cash equivalents	112	25,419,868,000	29,000,000,000
II. Short-term financial investments	120		244,817,000
1. Short-term investments	121		315,678,793
2. Provision for devaluation of short-term security investments	129		(70,861,793)
III. Receivables	130	22,774,032,001	37,345,275,151
1. Trade accounts receivables	131	23,418,408,393	37,230,292,509
2. Advances to suppliers	132	276,057,794	558,000,000
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	688,773,770	3,871,639,159
6. Provision for short-term bad receivables	139	(1,609,207,956)	(4,314,656,517)
IV. Inventories	140	13,594,904,066	32,627,873,824
1. Inventories	141	13,633,204,660	43,894,993,342
2. Provision for devaluation of inventories	149	(38,300,594)	(11,267,119,518)
V. Other short-term assets	150	3,906,895,821	5,844,940,292
1. Short-term prepaid expenses	151	62,331,000	76,317,227
2. VAT deductible	152	2,935,499,951	3,855,013,901
3. Tax and accounts receivable from State budget	154	473,130,370	1,309,406,214
4. Other short-term assets	158	435,934,500	604,202,950
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	64,968,800,297	70,595,381,228
I. Long-term receivables	210		
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218		
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	64,292,998,297	69,437,004,683
1. Tangible fixed assets	221	64,288,948,297	69,402,891,180
- Historical cost	222	90,075,633,301	86,116,528,394
- Accumulated depreciation	223	(25,786,685,004)	(16,713,637,214)
2. Finance leases fixed assets	224		
- Historical cost	225		
- Accumulated depreciation	226		
3. Intangible fixed assets	227		5,155,776
- Historical cost	228	26,515,417	26,515,417
- Accumulated depreciation	229	(26,515,417)	(21,359,641)
4. Construction in progress expenses	230	4,050,000	28,957,727
III. Property investment	240		
- Historical cost	241		
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	327,802,000	627,802,000
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252		
3. Other long-term investments	258	327,802,000	1,437,109,167
4. Provision for devaluation of long-term finance investment	259		(809,307,167)
V. Other long-term assets	260	348,000,000	530,574,545
1. Long-term prepaid expenses	261	348,000,000	530,574,545
2. Deferred income tax assets	262		
3. Others	268		
TOTAL ASSETS (270=100+200)		140,227,110,227	180,765,373,780

A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	75,258,309,930	110,169,992,552
CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	42,868,559,416	90,768,656,083
I. Short-term liabilities	310	27,554,173,941	90,520,569,886
1. Short-term borrowing and debts	311	5,500,000,000	39,390,000,000
2. Trade accounts payable	312	12,231,217,916	43,160,428,432
3. Advances from customers	313	1,850,000,394	159,623,900
4. Taxes and liabilities to State budget	314	1,176,997,269	80,672,530
5. Payable to employees	315	4,204,764,921	6,330,018,127
6. Payable expenses	316	340,196,799	406,390,416
7. Accounts payables-Affiliate	317		
8. Payable in accordance with contracts in progress	318		
9. Other short-term payables	319	2,250,996,642	993,436,481
10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	15,314,385,475	248,086,197
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		
4. Long-term borrowing and debts	334	15,000,000,000	
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	314,385,475	248,086,197
7. Provision for long-term liabilities	337		
B. OWNER'S EQUITY (400= 410+430)	400	97,358,550,811	89,996,717,697
I. Capital sources and funds	410	97,283,935,758	89,802,193,271
1. Paid-in capital	411	84,000,000,000	70,000,000,000
2. Capital surplus	412	518,666,555	518,666,555
3. Other capital of owner	413		
4. Treasury stock	414		
5. Assets revaluation difference	415		
6. Foreign exchange difference	416	597,128,768	
7. Investment and development fund	417	2,486,779,142	11,698,360,132
8. Financial reserve fund	418	1,785,996,947	1,533,309,290
9. Other fund belong to owner's equity	419		
10. Retained profit	420	7,895,364,346	6,051,857,294
11. Capital for construction work	421		
II. Budget sources	430	74,615,053	194,524,426
1. Bonus and welfare fund	431	74,615,053	194,524,426
2. Budgets	432		
3. Budget for fixed asset	433		
TOTAL RESOURCES (430= 300+400)		140,227,110,227	180,765,373,780

CONSOLIDATED INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Code	Note	Quarter 2		Accumulation from the beginning of the year	
			Current year	Previous year	Current year	Previous year
1. Sales	01	VI.25	72,488,671,556	108,028,575,797	338,159,750,005	800,682,874,501
2. Deductions	02	VI.26			142,857,000	
3. Net sales and services (10 = 01 - 02)	10	VI.27	72,488,671,556	108,028,575,797	338,016,893,005	800,682,874,501
4. Cost of goods sold	11	VI.28	67,972,646,639	112,134,777,772	314,563,764,249	762,679,803,077
5. Gross profit (20 = 10 - 11)	20		4,516,024,917	-4,106,201,975	23,453,128,756	38,003,071,424
6. Financial income	21	VI.29	711,126,602	4,372,474,574	3,405,269,080	16,876,359,688
7. Financial expenses	22	VI.30	607,273,162	2,521,331,870	4,734,302,234	21,453,685,426
- Include: Interest expense	23		601,234,812	1,583,593,160	4,381,662,150	10,459,488,195
8. Selling expenses	24		895,891,696	-323,329,928	4,474,255,097	9,679,509,154
9. General & administrative expenses	25		469,681,583	7,680,473,186	8,230,454,297	16,733,124,934
10. Net operating profit (30=20+21-22-24-25)	30		3,254,305,078	-9,612,202,529	9,419,386,208	7,013,111,598
11. Other income	31		751,051,456	717,775,069	2,383,270,116	2,408,975,857
12. Other expenses	32		766,511,621	535,858,256	2,132,443,401	2,372,126,000
13. Other profit (40 = 31 - 32)	40		-15,460,165	181,916,813	250,826,715	36,849,857
14. Profit before tax (50 = 30 + 40)	50		3,238,844,913	-9,430,285,716	9,670,212,923	7,049,961,455
15. Current corporate income tax expenses	51	VI.31	562,193,609	-1,323,596,070	1,774,848,577	998,104,161
16. Deferred corporate income tax expenses	52	VI.32				
17. Profit after tax (60 = 50 - 51 - 52)	60		2,676,651,304	-8,106,689,646	7,895,364,346	6,051,857,294
18. EPS	70				1,022	1,048

CONSOLIDATED CASH FLOWS STATEMENT

Quarter 4/ 2009 (Direct method)

Unit: VND

Items	Code	Note	Accumulation from the beginning of the year	
			Current year	Previous year
1	2	3	4	5
I. CASH FLOWS FROM OPERATING ACTIVITIES:				
1. Cash received from sale or services and other revenue	01		384,600,319,568	837,507,589,256
2. Cash paid for supplier	02		(305,073,505,235)	(554,218,883,083)
3. Cash paid for employee	03		(34,136,827,981)	(28,772,986,055)
4. Cash paid for interest	04		(4,411,183,600)	(11,042,171,227)
5. Cash paid for corporate income tax	05			(2,681,957,226)
6. Other receivables	06		26,670,475,349	60,574,770,088
7. Other payables	07		(55,150,578,681)	(302,534,738,403)
Net cash provided by (used in) operating activities	20		12,498,699,420	(1,168,376,650)
II. CASH FLOWS FROM INVESTING ACTIVITIES:				
1. Cash paid for purchase of capital assets and other long-term assets	21		(365,704,142)	(11,767,442,575)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	22		315,000,000	500,000
3. Cash paid for lending or purchase debt tools of other companies	23			
4. Withdrawal of lending or resale debt tools of other companies	24			
5. Cash paid for joining capital in other companies	25			
6. Withdrawal of capital in other companies	26			
7. Cash received from interest, dividend and distributed profit	27		1,987,290,654	12,539,103,787
Net cash used in investing activities	30		1,936,586,512	772,161,212
III. CASH FLOWS FROM FINANCING ACTIVITIES:				
1. Cash received from issuing stock, other owners' equity	31			35,000,000,000
2. Cash paid to owners' equity, repurchase issued stock	32			
3. Cash received from long-term and short-term borrowings	33		77,957,119,829	342,248,844,008
4. Cash paid to principal debt	34		(91,472,228,902)	(347,040,359,434)
5. Cash paid to financial lease debt	35			
6. Dividend, profit paid for owners	36			(4,873,272,600)
Net cash (used in) provided by financing activities	40		(13,515,109,073)	25,335,211,974
Net cash during the period (50=20+30+40)	50		920,176,859	24,938,996,536
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	60		34,107,086,285	9,095,392,150
Influence of foreign exchange change	61		(44,785,102)	72,697,599
CASH AND CASH EQUIVALENTS AT END OF YEAR (70=50+60+61)	70		34,982,478,042	34,107,086,285